

Notice reference number: 0529.16.05

Notice date: 13/05/2016

What's this about?

Effective date: 16/05/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Redbubble Limited – Admission and Commencement of Official Quotation

It is anticipated that Redbubble Limited (Company) will be admitted to the official list of ASX Limited (ASX) on the morning of Monday 16 May 2016.

Official quotation of the Company's shares is expected to commence at 12:00pm AEST on Monday 16 May 2016 on a deferred settlement basis.

The Company raised \$39.8 million pursuant to the offer under its prospectus dated 3 May 2016 (Prospectus) by the issue of 22.6 million new shares by the Company and the sale of 7.4 million ordinary shares each fully paid by Redbubble SaleCo Limited at an issue/sale price of \$1.33 per share.

Quoted Securities: 198,351,642 fully paid ordinary shares

ASX Code: RBL

Time: 12:00pm AEST

Date: 16 May 2016

ASX Trade Abbreviation: REDBUBBLE

ISIN: AU000000RBL2

Home Branch: Melbourne

Industry Classification: 4510 – Software & Services

Registered and Corporate Office: Level 3
271 Collins Street
Melbourne VIC 3000

Phone: +61 3 9650 0138
Website: www.redbubble.com

Communication person with ASX: Paul Gordon

Share Registry: Link Market Services Limited
Level 1

333 Collins Street
Melbourne VIC 3000

<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register
<u>State of Incorporation:</u>	Victoria
<u>Activities:</u>	Creative online marketplace for print on demand products
<u>Dividend Policy:</u>	Refer to section 4.9 of the Prospectus
<u>Joint Lead Managers & Underwriters:</u>	Canaccord Genuity (Australia) Limited Morgans Corporate Limited
<u>ASX Restricted Securities:</u>	Nil
<u>Securities not quoted:</u>	19,755,756 options with various exercise prices and expiry dates 5,825,204 performance rights 16,364 warrants

INDICATIVE KEY DATES

The following timetable is expected to apply to trading of the Company's ordinary shares.

Date	Event
Monday 16 May 2016	Company admitted to the official list of ASX Commencement of Official Quotation on a deferred settlement basis – 12:00pm AEST (ASX Code: RBL)
Tuesday 17 May 2016	Completion of despatch of holding statements sent to successful applicants Last day of trading on a deferred settlement basis
Wednesday 18 May 2016	First day of trading on a normal (T+2) basis (ASX Code: RBL)
Friday, 20 May 2016	Settlement of all on-market trades conducted on a deferred settlement basis from 16 to 17 May 2016, and first settlement of trades conducted on a T+2 basis

[What do I need to do and by when?](#)

Instructions

Please refer to the Prospectus and the Company's website for further information

[Need more information?](#)

For further information, please call Morgans Corporate Limited on 1800 658 206 between 8:30am and 5:00pm AEST Monday to Friday.

Issued by
Dean Litis

Disclaimer